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Van Ess Ranks Among Worlds Top Insurance and Financial Advisors

William S. Van Ess, CLU, ChFC, CFP, Financial Advisor and Employee Benefit Specialist of The Vincent Group, Insurance and Financial Solutions in Green Bay, Wisconsin, recently qualified for the annual Million Dollar Round Table (MDRT) meeting to be held in Toronto, Ontario.

Van Ess qualified for MDRT "Top of the Table", which is the group's highest honor. Top of the Table producers represent the top 1% of all life and financial advisors in the world! Typically, financial advisors from over 50 countries are represented at this annual industry meeting.

Van Ess holds numerous designations including: Certified Life Underwriter (CLU), Chartered Financial Consultant (ChFC), and Certified Financial Planner (CFP) and has been a financial service professional for 20 years. Van Ess earned his Bachelor of Business Administration from St. Norbert College and his Master of Business Administration from the University of Wisconsin – Oshkosh.

Van Ess primarily works with business owners, professionals, and executives to assist with estate preservation planning, business succession planning, and retirement and investment planning, as well as key executive benefit programs, and corporate group benefit plans.

Vincent Group, Insurance and Financial Solutions is a full-service independent insurance agency specializing in commercial insurance services and individual investment/insurance services. Vincent Group has offices in Green Bay, Manitowoc, and Little Chute and is a wholly owned subsidiary of Bank First National. Recently, they acquired Insurance Associates of Green Bay, who have offices in Green Bay and Wausau. For more information, please visit www.vincentgroup.com.

